

MAY

06

MONDAY

6PM CALL

Market today: Green across the board

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- The market continued to rise and crossed the resistance zone of 1,230 points, MA(20).
- The recovery is still tending to broaden and enter the controversial area in the past, the area of 1,235 - 1,293 points.

Following the recovery of last week, the market continued to have a green color as it entered the new trading week. Although there were cautious and hesitant movements before the threshold of 1,230 points, the market gradually crossed it and extended its increase until the end of the trading session. VN index increased by 20.55 points (+1.68%), closing at 1,241.58 points. Matching liquidity increased with 666.2 million shares matched on HOSE.

The VN30 group gained 19 points (+1.51%) and closed at 1,274.62 points. In the group, up to 28 gainers such as VJC (+7%), GVR (+6.1%), MWG (+4.7%), SSI (+2.9%), BID (+2.6%) ... On the contrary, only 2 losers, HDB (-0.6%) and VRE (-0.2%).

With the expansion of the market's uptrend, most of the stock groups were in the green, and the number of gainers also dominated the market. Aviation Group, Retail Group, Securities Group, Chemical Group... were the groups with positive increases.

Foreign investors continued to buy on HOSE with a net value of 243.5 billion VND. In particular, they bought a lot on MWG (+102.2 billion), DIG (+44.7 billion), PDR (+40.6 billion), VND (+39.75 billion), DBC (+33.9 billion) ... On the other hand, FUESSVFL (-131.2 billion), HDB (-101.9 billion), VHM (-63.8 billion), TCB (-53.6 billion), GMD (-40.6 billion) ...were the top selling names.

The market continued to rise and crossed the resistance zone of 1,230 points, MA(20). Liquidity increased compared to the previous session, showing that cash flow is improving and has a supportive impact on the market, while supply has not moved to exert much pressure and is still in a state of waiting. The pace of recovery is still tending to broaden and enter the controversial area in the past, the area of 1,235 - 1,293 points. The market may continue to be supported in the short term, but it is expected that the supply will gradually increase as the market penetrates deeper into this contentious area. Therefore, investors can expect the market to rally, but still need to monitor and guard against supply pressure in the near future. For now, investors can consider taking short-term opportunities in some stocks with good support, but investors should still wait for the rally to take profits or restructure your portfolio.

Analyst Pin-board

HDG – Supporting factors from policy movements

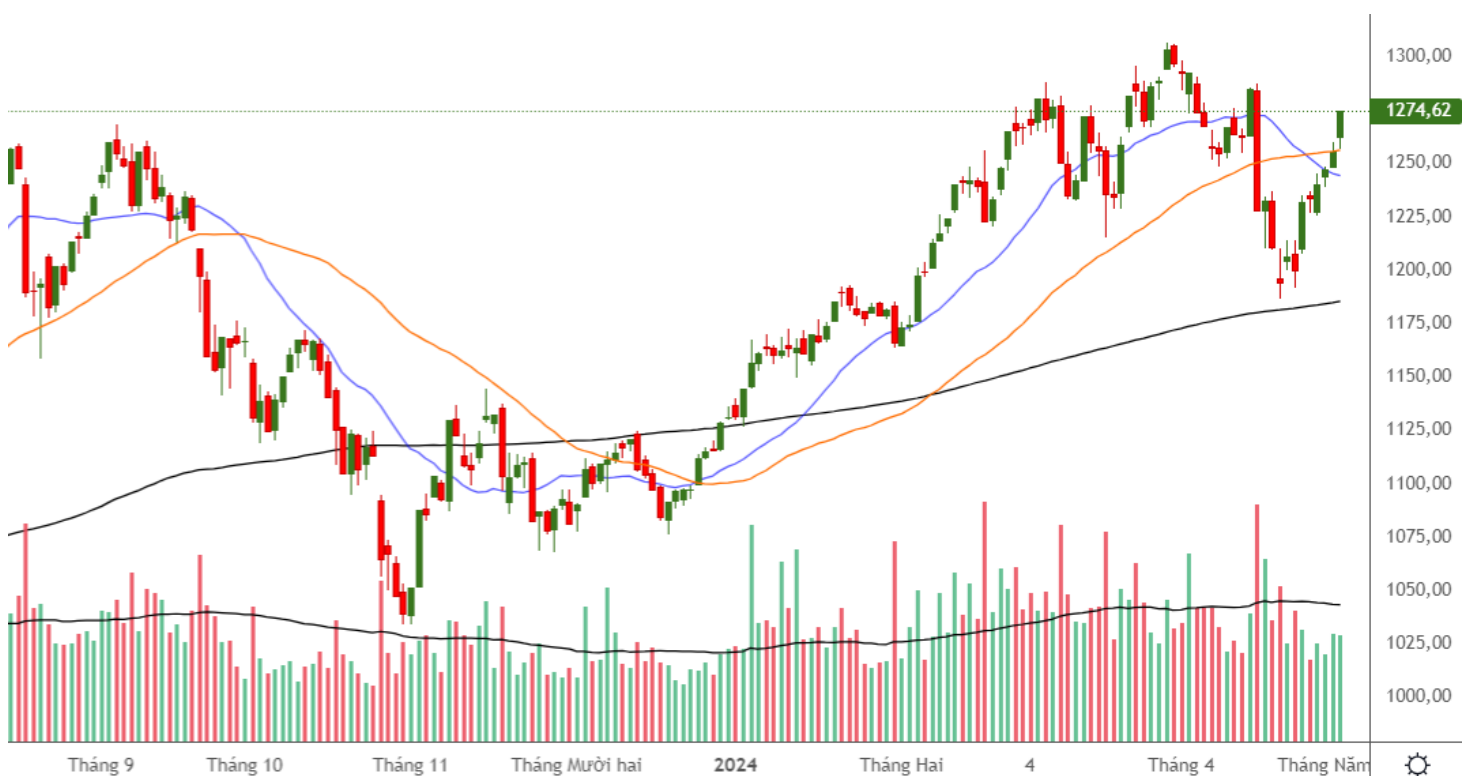
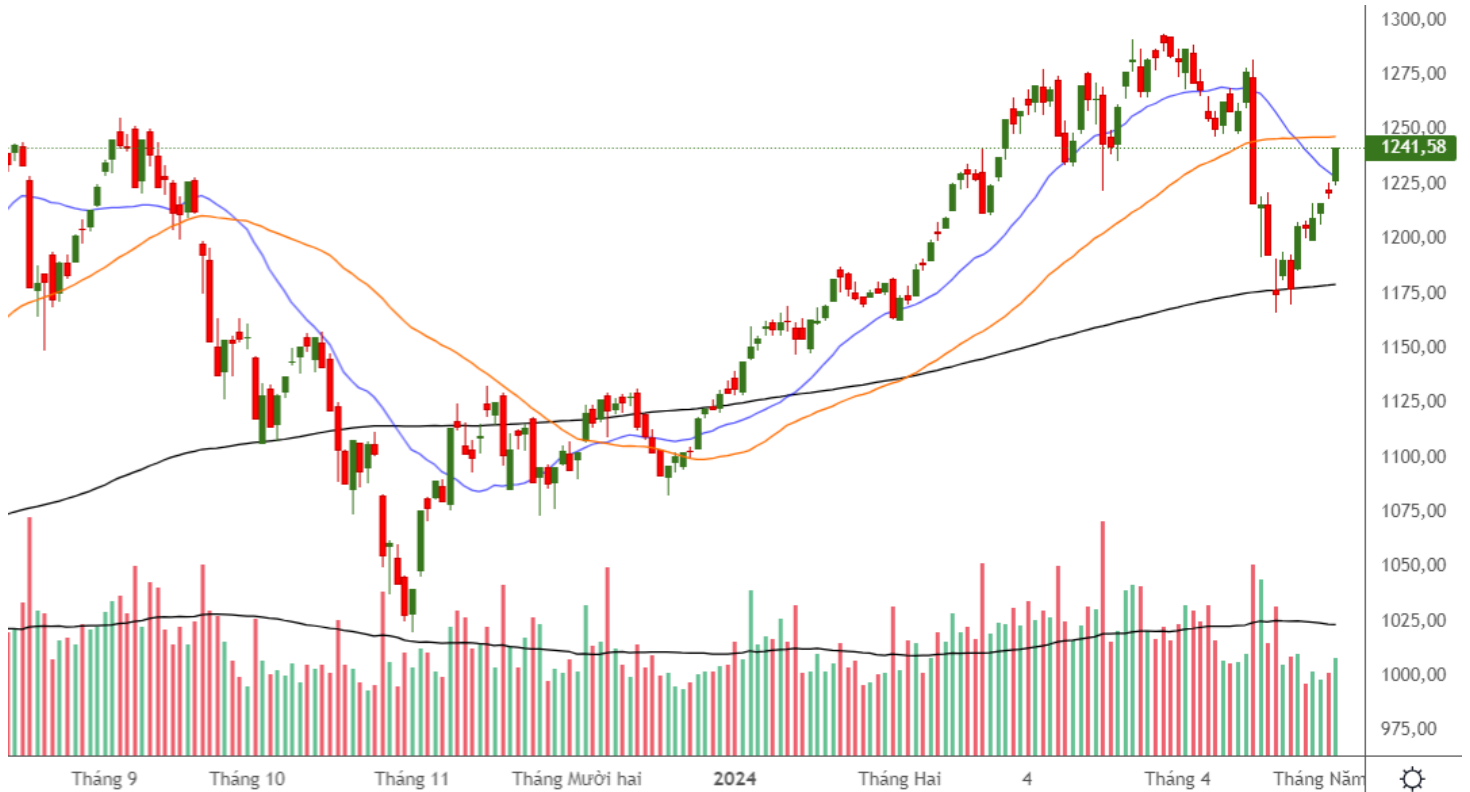
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“Green across the board”

Technical Analyst Recommendations

The market continued to increase and surpassed the 1,230 point area, MA(20). The recovery is still tending to expand and enter the disputed area in the past, the area of 1,235 - 1,293 points. The market may continue to be supported in the short term, but it is expected that supply will gradually increase as the market deepens into this disputed area. Therefore, investors can expect the market to recover but still need to observe and guard against supply pressure in the near future. Currently, investors can consider exploiting short-term opportunities in some stocks with good support, but should still consider the recovery to take profits or restructure the portfolio.



VIETNAM

Date	Events
02/05/2024	Publication of PMI (Purchasing Managers Index)
14/05/2024	Publication of MSCI portfolio
16/05/2024	Expiry date of VN30F2405 futures contract
24/05/2024	Restructuring Ishare MSCI ETF' Portfolio
29/05/2024	Announcement of Vietnam's economic data May

WORLDWIDE

Date	Countries	Events
01/05/2024	U.S	Final Manufacturing PMI
01/05/2024	U.S	Crude Oil Inventories
02/05/2024	U.S	Federal Funds Rate
02/05/2024	U.S	Natural Gas Storage
07/05/2024	EU	Retail Sales m/m
08/05/2024	U.S	Crude Oil Inventories
09/05/2024	U.S	Natural Gas Storage
09/05/2024	U.K	Monetary Policy Summary
11/05/2024	U.S	Federal Budget Balance
14/05/2024	U.S	PPI m/m
15/05/2024	U.S	Crude Oil Inventories
15/05/2024	U.S	CPI m/m, y/y
15/05/2024	EU	Industrial Production m/m
15/05/2024	U.S	Retail Sales m/m
16/05/2024	U.S	Natural Gas Storage
16/05/2024	China	Industrial Production y/y
16/05/2024	U.S	Industrial Production m/m
17/05/2024	EU	Final CPI y/y
22/05/2024	U.S	Crude Oil Inventories
23/05/2024	U.S	Natural Gas Storage
30/05/2024	U.S	Crude Oil Inventories
30/05/2024	U.S	Natural Gas Storage
30/05/2024	U.S	Prelim GDP q/q
31/05/2024	U.S	Core PCE Price Index m/m
31/05/2024	EU	CPI Flash Estimate y/y

RONG VIET NEWS

COMPANY REPORTS	Issued Date	Recommend	Target Price
VIB – A Highly Differentiated Retail Bank That Will Deliver Long-Term Value	Dec 22 nd 2023	Buy – 1 year	24,600
FRT – Brighter picture in 2024F by tremendous Long Chau prospects	Dec 19 th 2023	Accumulate – 1 year	112,800
PC1 – Cautious with growth expectations ahead	July 25 th 2023	Neutral – 1 year	28,300
GMD – Need more time for the recovery as a macro context does not support	July 24 th 2023	Accumulate – 1 year	63,400
MWG – On track to sales recovery, yet a bumpy road to full profit restoration	July 20 th 2023	Accumulate – 1 year	51,200

Please find more information at <https://www.vdsc.com.vn/en/research/company>

FUND CERTIFICATES INFORMATION

Fund name	Trading Day	Subscription Fee (% of trading value)	Redemption Fee (% of trading value)	NAV per unit at valuation date	NAV per unit last valuation date	Change in NAV
DFVN-CAF	17/11/2020	0% - 0.20%	0% - 0.20%	10,773	10,738	0.33%
ENF	19/11/2020	0% - 3%	0%	21,868	21,433	2.03%
MBBF	10/02/2020	0% - 0.5%	0% - 1%	11,567	11,462	0.92%
MBVF	12/11/2020	0%	0% - 1.4%	16,483	16,326	0.96%
VF1	25/11/2020	0% - 0.6%	0% - 3%	46,218	46,303	-0.18%
VF4	25/11/2020	0% - 0.6%	0% - 3%	18,901	18,945	-0.23%
VFB	19/11/2020	0% - 0.6%	0% - 3%	20,557	20,529	0.13%

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